## 1 Wilba L. Taylor (Estate)

Atty

Case No. 08CEPR00748

Kruthers, Heather H. (for Public Administrator – Successor Administrator)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution

DC	D: 4-27-08		PUBLIC ADMINISTRATOR, Successor Administrator,	NEEDS/PROBLEMS/ COMMENTS:
			is Petitioner.	COMMENTS.
			Account period: 5-17-10 through 6-6-12	
>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp	w 6-4-10	Accounting: \$152,183.61 Beginning POH: \$152,115.30 Ending POH: \$33,137.63 (cash)  Public Administrator (Statutory): \$1,926.68  Public Administrator (Extraordinary): \$1,346.35 (sale of real and personal property per local rule and preparation of final tax return – 1 Deputy hour @\$96/hr and 2 Staff hours @\$76/hr)  Attorney (Statutory): \$1,926.68  Bond fee: \$760.92 (ok)  Costs: \$471.50 (filing, certified letters)  Closing: \$500.00	
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice		Distribution pursuant to intestate succession:  Rosey D. Davidson \$3,275.69 (1/8)  Max Gene Monroe \$3,275.69 (1/8)  Ernestine Monroe \$3,275.69 (1/8)  Howard D. Monroe, Sr. \$3,275.69 (1/8)  John Monroe \$3,275.69 (1/8)  Herbert Gene Monroe, Sr. \$3,275.69 (1/8)  Bridget Monroe \$818.92 (1/4)  Victor Monroe \$818.92 (1/4)  Victoria C. Monroe \$818.92 (1/4)  Virgil Monroe \$818.92 (1/4)  Aaron Wilson \$655.14 (1/5)  Adrian Wilson \$655.14 (1/5)  Gregory Wilson \$655.14 (1/5)  Gwendolyn Wilson \$655.14 (1/5)  Valerie Wilson \$655.14 (1/5)	Reviewed by: skc Reviewed on: 7-24-12 Updates: Recommendation: File 1 - Taylor

#### Dee Elizabeth Booth (CONS/PE) 2 Atty

Kruthers, Heather (for Public Guardian – Conservator)

Petition for Exclusive Authority to Give Consent for Medical Treatment

Case No. 09CEPR00095

Δα	e: 93		PUBLIC GUARDIAN is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
79	<del>. 70</del>		TOBLE COARDIAN IS I CHIICHCI.	NEEDS/TROBLEMS/COMMENTS.
			Petitioner was appointed Conservator of the Person and Estate with medical consent powers and dementia medication powers on 3-10-09.	
	Aff.Sub.Wit.			
>	Verified		Petitioner states that at appointment in	
	Inventory		2009, Ms. Booth had broken her hip	
	PTC		and it was believed that she would not be a flight risk. However, she recently	
	Not.Cred.		eloped from the facility in a	
>	Notice of Hrg		wheelchair.	
>	Aff.Mail	W	At this time, Petitioner requests	
	Aff.Pub.		dementia <u>placement powers</u> pursuant	
	Sp.Ntc.		to the 2-2-09 Capacity Declaration. Petitioner states Ms. Booth needs or	
>	Pers.Serv.	W	would benefit from restricted	
	Conf.		placement and dementia medication.	
	Screen			
	Letters		A Capacity Declaration was filed 2-2-	
	Duties/Supp		09.	
	Objections		Court Investigator Dina Calvillo filed a	
	Video		report on 4-2-12.	
-	Receipt			
Ľ	CI Report			
-	9202			
╟┷	Order Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed by: SRC
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 2 - Booth

Frieda McElroy (CONS/PE)

Bakergumprecht-Davies, Kathleen (for Carol Owens – Conservator – Petitioner)

Final Account and Report of Conservator of Person and Estate

DOD:	: 12-28-10		AROL OWENS, Conservator, is	NEEDS/PROBLEMS/COMMENTS:
		<b>₽</b>	etitioner.	1. Need Notice of Hearing and proof of
		Bo	ond of \$30,000.00 was filed 3-9-09	service on the following relatives at least
		=		15 days prior to the hearing pursuant to
<del>                                     </del>	Aff.Sub.Wit.		ccount period:	Probate Code §1460(b)(6): - Caroline Davies (sister)
		4-	15-10 through 12-28-10	- Mario Prieto (sister)
	Verified		ccounting: \$11,401.00	- Dorothy Bush (sister)
	nventory		ccounting: \$11,401.00 eginning POH: \$ 377.40	2. The Conservatee resided in Golden Living
	PTC	= Fr	eginning POH: \$ 377.40 nding POH: \$ 441.24 (\$146.24	Center prior to hear death. Need facility
	Not.Cred.		ash plus personal	statements per Probate Code §2620(c)(5).
	Notice of X	ef	fects)	2. This management and adults a consequent of
	Aff.Mail X	╡_		This account ends at the conservatee's date of death (12-28-10); however,
	Aff.Pub.	= PE	etitioner prays for an order:	Probate Code §2620(b) requires a
	Sp.Ntc.	<b>=</b>   1.	That this account and report be	separate accounting for the period
	Pers.Serv.	<b>-</b>   ' '	approved and settled;	subsequent to the date of death. The Court may require further final account.
	Conf.		•	Coon may require former finds account.
S	Screen	2.		4. Petitioner states POH as of 12-28-10 was
L	Letters		shown in the account and report	\$441.24 including \$146.24 cash plus personal effects; however, because a
	Duties/Supp		be approved;	subsequent accounting is not provided,
-	Objections	3.	That upon the settlement of this	the Court may require clarification as to
	Video	0.	account, the conservator be	the actual POH at this time.
	Receipt	_	authorized and directed to	Examiner notes that Petitioner does not
	CI Report X	=	terminate the bond;	request to pay compensation or expenses
	2620(c) X Order	-	No other was a suptional arm	and does not request to distribute the
`	order	4.	No other accountings are necessary to be filed in the	POH. The Court may require clarification.  Are Conservator and Attorney waiving
			future; and	compensation? Is there any POH at this
				time? If not, how and when was it
		5.	Such other and further relief as	distributed? Affidavit pursuant to Probate
			the Court deems just and proper.	Code §13100 may be required.
				5. Disbursements Schedule indicates
				payments of \$75 and \$100 to Attorney
				Bakergumprecht-Davies. The Court may
				require clarification. Examiner notes that
				the attorney was admonished on 11-3-10 regarding itemization.
				6. Petitioner requests discharge; however,
				the Ex Parte Petition for Final Discharge and Order is a mandatory Judicial
				Council Form. Examiner has interlineated
				the order accordingly. The form can be
	A# Daali	4		filed after approval of the final account.
	Aff. Posting	_		Reviewed by: skc
	Status Rpt	_		Reviewed on: 7-24-12
	UCCJEA Citation	-		Updates: Recommendation:
	FTB Notice	=		File 3 - McElroy
<u> </u>				3

## 4 William Sangster (CONS/E)

Case No. 09CEPR00249

Atty Smith, Jane T. (for Public Guardian – Conservator/Petitioner)

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2640; 2942]

Age: 74		PUBLIC GUARDIAN,	Conse	rvator, is	NEEDS/PROBLEMS/COMMENTS:
DOB: 03/24/38	3	Petitioner.			Note: A status hearing will be set as
		Account period: <b>05</b>	5/12/10	- 05/02/12	follows:
		7.0000m ponod. 00	,,, .0	00,02,12	
Cont. from		Accounting	-	\$73,189.19	<ul> <li>Friday, 07/11/2014 at 9:00a.m.</li> <li>in Dept. 303 for the filing of the</li> </ul>
Aff.Sub.Wi	it.	Beginning POH	-	\$32,272.47	third account.
✓ Verified		Ending POH	-	\$5,923.40	
Inventory		Conservator	_	\$3,135.20	Pursuant to Local Rule 7.5 if the required
PTC		(24.90 Deputy hour		•	documents are filed 10 days prior to the hearings on the matter the status
Not.Cred.		Staff hours @ \$76/h	r.)		hearing will come off calendar and no
✓ Notice of				<b>*</b> 0.000.00	appearance will be required
Hrg  ✓ Aff.Mail	w/	Attorney (per Local Rule)	-	\$2,000.00	
Aff.Pub.		(per Local Role)			
Sp.Ntc.		Bond fee	-	\$365.94 (ok)	
Pers.Serv.					
Conf.		Petitioner requests			
Screen		insufficiency of the fees and commission			
Letters		imposed upon the			
Duties/Sup	<del></del>	unpaid balances o		•	
Objection	ıs	and commissions.			
Video Receipt					
✓ CI Report		Petitioner prays for			
2620(c)	n/a	1) Approving, on the second of	-		
✓ Order		2) Authorizing t		•	
Aff. Posting				commissions;	Reviewed by: JF
Status Rpt		3) Authorizing p	oaymer	nt of the bond	<b>Reviewed on:</b> 07/25/12
UCCJEA		fee; and	Dotition	or to imposso	Updates:
Citation FTB Notice	<u> </u>	4) Authorizing F a lien on the		•	Recommendation: File 4 - Sangster
FIB NOIICE	·	unpaid bala			rile 4 - Sungsiei
		fees and co			
		Court Investigator J			
		report on 06/24/11. that the conservate		•	
		continue to be war	•		
		best interest of the			

Atty

5

Garland, John F. (for Linda Gay Bowman – Executor – Petitioner)

(1) First and Final Account and Report of Executor and Petition for Its Settlement and (2) for Allowance of Compensation for Attorney's Fees and (3) for Final Distribution

DOD: 8-11-10			LINDA GAY BOWMAN, Executor, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	
				1. The California Victim
			Account period: 11-9-10 through 6-26-12	Compensation and Government Claims Board filed
			A	a Notice of Lien with regard to
	Aff.Sub.Wit.		Accounting: \$358,397.04 Beginning POH: \$337,689.86	heir Shane McDow for \$200.00.
-	Verified		Ending POH: \$337,667.56 Ending POH: \$315,695.54 (\$9,387.55	Datition or states that has a sure
<b>—</b>			cash plus real and personal property)	Petitioner states that because no cash is being distributed to
<b> </b>	Inventory		' ' '	Mr. McDow, the Executor
	PTC		Executor (Statutory): Waived	cannot satisfy the lien.
Ť	Not.Cred.		ALL (0) I I I I I I I I I I I I I I I I I I I	However, Examiner notes that
*	Notice of		Attorney (Statutory): \$9,753.80	Mr. McDow is receiving a 50%
	Hrg		Distribution pursuant to Decedent's will:	in a note payable currently
Ě	Aff.Mail	W	Dishibonon poisodin to becederii s wiii.	valued at \$1,654.00. The
	Aff.Pub.		Barbara Marie Siemsen: Certain	Receipts Schedule indicates that payments on the note, of
	Sp.Ntc.		residential real property on North	which Mr. McDow is now
	Pers.Serv.		Forestiere in Fresno and 50% of the	entitled to 50%, are at least
	Conf.		unpaid balance of a certain promissory	\$650.00/month, sometimes
<u> </u>	Screen	11010	note (current value \$1,654.00)	more. This means that upon distribution, Mr. McDow will
~	Letters	11-9-10	Shane Alan McDow: Certain residential	immediately receive income
	Duties/Supp		real property on West Dayton in Fresno,	from the note.
	Objections		various personal property items located	
	Video		therein, a vehicle, and 50% of the	The Court may require clarification or authority for
	Receipt		unpaid valance of a certain promissory	distribution of Mr. McDow's
	CI Report		note (current value \$1,654.00).	interest in the note payable
~	9202			without payment of the
~	Order			California Victim Compensation and
				Government Claims Board lien.
				2. If not paid at this time, the
				Court may require language in the proposed Order directing
				payment upon receipt of any
				property not now known or
				discovered (omnibus).
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7-24-12
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 5 - Lacy
				_

## 6 Rosalina T. Duque (Estate) Case No. 11CEPR00839

### Atty Bagdasarian, Gary G. (for Ramon Duque, Jr., Administrator)

(1) First and Final Account and Report of Status of Administration of Administrator and Petition for Settlement Thereof and (2) for Allowance of Statutory Attorney's Fees and Administrator's Compensation and (3) for Extraordinary Attorney's Fees and (4) for Costs Reimbursement and for (5) for Final Distribution

DO	D: 6-24-11		RAMON DUQUE, JR., Administrator is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
F				·
			Account period: 11-8-11 through 5-31-12	Note: Notice was served on the
				California Victims Compensation and Government Claims Board with
			Accounting: \$118,588.88	reference to heir Rodney Wells
	Aff.Sub.Wit.		Beginning POH: \$105,500.00	Duque in accordance with Probate
-			Ending POH: \$ 23,045.70 (cash and personal effects)	Code §§ 9202(b) and 216 on 3-20-
Ť	Verified		personal enecisj	12. Petitioner states no claim has been filed.
	Inventory		Administrator (Statutory): \$4,557.00	been med.
<u> </u>	PTC			
<b>×</b>	Not.Cred.		Administrator Costs: \$1,498.35	
~	Notice of		(out of pocket costs associated with the	
	Hrg		maintenance and sale of the real property and payment of the DHS claim)	
_	Aff.Mail	W	ана рауттетн от тте опз стантіј	
<u> </u>	Aff.Pub.		Attorney (Statutory): \$4,557.00	
	Sp.Ntc.			
	Pers.Serv.		Attorney (Extraordinary): \$7,735.00 (reduced	
	Conf.		from \$9,150.00 per declaration including:	
<u> </u>	Screen		(4.6 hours in connection with an Affidavit-	
Ľ	✓ Letters		Death of Joint Tenant for the decedent's	
	Duties/Supp		predeceased spouse for the sale of the real property, 3.7 hours in connection with the	
	Objections		transfer of ownership of a life insurance	
	Video		policy, and 28.3 hours in connection with the	
	Receipt		sale of the real property.	
	CI Report			
<u> </u>	9202		AH	
_	Order		Attorney Costs: \$1,439.00 (filing, publication, certified copies, recording,	
	Aff. Posting		probate referee)	Reviewed by: skc
	Status Rpt		2.000.010100)	Reviewed on: 7-24-12
	UCCJEA		Distribution pursuant to intestate succession:	Updates:
	Citation  ' FTB Notice		Rosalina Duque Aguinaldo \$251.30	Recommendation:
*	A LIR NOTICE		Ramon Tomas Duque, Jr. \$251.31	File 6 - Duque
			Luisito Tomas Duque \$251.31	
			Mercy Duque Rahimian \$251.31 Alexander Tomas Duque \$251.31	
			Carmelita Duque Newsome \$251.31	
			Rodney Wells Duque \$126.03	
			Mario Duque, Jr. \$126.02	

# Ted Samuel Cade (Estate)

Atty

Edwards, Mark D. (for Alan Cade, Jr. – grandson/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

	(Prob. C. 8002, 10450)	
DOD: 08/19/92	ALAN CADE, JR., grandson, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner, and requests	CONTINUED FROM 06/27/12
	appointment as Administrator	Minute Order from 06/27/12 states: Counsel
	without bond.	informs the Court that there are no other heirs
Cont. from 062712		that need to be given notice. Counsel requests a continuance.
Aff.Sub.Wit.	Full IAEA – OK	
✓ Verified		As of 07/24/12, the following issues remain:  1. The Petition states that the decedent's
Inventory	All heirs waive bond???	spouse and 3 sons are deceased. Need
PTC		date of death of all deceased persons
Not.Cred.	Decedent died intestate	pursuant to Local Rule 7.1.1D.
✓ Notice of		Nomination of Petitioner and Waivers of     Bond have been filed by:
Hrg	Residence: Fresno	Karen Cade Mona Cade
✓ Aff.Mail w/o	Publication: The Business Journal	James Cade Ada Cade
✓ Aff.Pub.	<u>                                      </u>	Alberta Cade Alan Cade Jr.
Sp.Ntc.	Estimated Value of the Estate:	Roberta Cade
Pers.Serv.	Real property - \$100,000.00	However, because the Petition does not state the dates of death of decedent's
Conf. Screen		three deceased sons, nor are the heirs
✓ Letters	Probate Referee: RICK SMITH	and/or personal representatives of the
Duties/Supp x	4	deceased sons stated, the Examiner is
Objections		unable to determine whether these
Video		individuals constitute all of the persons from whom a waiver is needed. Need
Receipt		more information.
CI Report	1	3. Need Confidential Supplement to Duties
9202	1	and Liabilities (Form DE-147S).
√ Order		Note: If the petition is granted, status hearings will be set as follows:
		<ul> <li>Friday, 11/16/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u></li> </ul>
		<ul> <li>Friday, 09/20 /2013 at 9:00a.m. in Dept. 303 for the filling of the first account and final distribution.</li> </ul>
		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 07/24/12
UCCJEA		Updates:
Citation	1	Recommendation:
FTB Notice		File 7 - Cade

Case No. 12CEPR00559

### 8 Donald Dean Riley (Estate)

Atty

Lucich, Nicholas L., Jr. (for Steven Riley – Nephew – Petitioner)

Petition for Letters for Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4-17-12 **STEVEN RILEY**, Nephew, is Petitioner and NEEDS/PROBLEMS/COMMENTS: requests appointment as Administrator without bond. Note: The Court will set status hearings as follows: All heirs waive bond. Friday 12-7-12 for filing of Aff.Sub.Wit. Full IAEA – ok **Inventory and Appraisal** Verified Decedent died intestate • Friday 12-6-13 for filing of Inventory first account or petition PTC Residence: Orange Cove, Fresno County for final distribution Not.Cred. Publication: Fresno Business Journal Notice of Hrg Estimated value of estate: Personal property: \$100,000.00 Aff.Mail W Annual income: \$ 200.00 Aff.Pub. Real property: \$100,000.00 Sp.Ntc. Total: \$200,200.00 Pers.Serv. Conf. Probate Referee: Rick Smith Screen Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: skc Status Rpt **Reviewed on:** 7-25-12 **UCCJEA Updates:** Citation **Recommendation: SUBMITTED FTB Notice** File 8 - Riley

Foehr, Emily A. (of Sacramento for Joe E. Anderson- Petitioner – Executor)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 06/15/2012		JOE E. ANDERSON, named executor	NEEDS/PROBLEMS/COMMENTS:
	21.00/10/2012		without bond, is petitioner.	
Cont. from			Full IAEA – o.k.	Judge Oliver has been disqualified pursuant to CCP §170.1. This matter will be heard in Judge Hamilton in Department 402.
<b>√</b>	Aff.Sub.Wit.	s/p	Will dated: 04/30/2011	1. Need Letters
	Inventory PTC		Residence: Fresno	Note: If the petition is granted status
	Not.Cred.		Publication: The Business Journal	hearings will be set as follows:
✓	Notice of Hrg			• Friday, 01/11/2013 at
✓	Aff.Mail		Estimated value of the estate: Personal property \$3,000,000.00	9:00a.m. in Dept. 303 for the filing of the inventory and
✓	Aff.Pub.			appraisal <u>and</u>
	Sp.Ntc.		Probate Referee: Steven Diebert	• Friday, 10/04/2013 at
	Pers.Serv.			9:00a.m. in <b>Dept. 303</b> for the
	Conf. Screen			filing of the first account and
	Letters	Χ		final distribution.
✓	Duties/Supp			Pursuant to Local Rule 7.5 if the
	Objections			required documents are filed 10
	Video			days prior to the hearings on the
	Receipt			matter the status hearing will come
	CI Report			off calendar and no appearance
	9202			will be required.
<b>√</b>	Order			
	Aff. Posting			Reviewed by: KT / LV
	Status Rpt			Reviewed on: 07/26/2012
	UCCJEA			Updates:
	Citation FTB Notice			Recommendation: Submitted File 9 - Kremen
	LIR NOTICE			riie 7 - Kremen

Status Hearing Re: Next Accounting

Case No. 0321261

Age:		NEEDS/PROBLEMS/COMMENTS:
Cont. from		OFF CALENDAR. 11 <sup>th</sup> Account approved on 6/20/12.
Aff.Sub.Wit.	=	
Verified	=	
Inventory	=	
PTC	=	Note: A status hearing for the filing of
Not.Cred.	=	the $12^{th}$ account is set for $8/17/12$ .
Notice of Hrg		
Aff.Mail	=	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 7/25/12
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 10 - Larssen

# Marilynne R. Martin (Estate)

11

Atty Lyon, Mark (Pro Per – Son - Administrator

Petition for Final Distribution on Waiver of Accounting

DO	D:11-7-11		MARK LYON, Son and Administrator with	NEEDS/PROBLEMS/COMMENTS:
			Full IAEA without bond, is Petitioner.  Accounting is waived.	Notice was provided to the     Franchise Tax Board pursuant to
			Accounting is waived.	Probate Code §9202(c) on 6-16-
	A 66 O 1 14691		I&A: \$369,600.63	12 (approx. 6 weeks ago).
<b>~</b>	Aff.Sub.Wit.		POH: \$257,838.73 (cash)	The Court may require
<b>V</b>	Verified Inventory		Administrator (Statutory): Waived	additional time for response.
<b>→</b>	PTC			Note: Petitioner requests
~	Not.Cred.		Closing: \$1,000.00	\$1,000.00 for closing, which may include taxes, etc.
~	Notice of		Distribution pursuant to Decedent's will	,
	Hrg		and Notice of Proposed Action for	
<b>&gt;</b>	Aff.Mail	w/o	equalization among heirs:	
	Aff.Pub.		<b>Melanie A. Eaton:</b> \$82,584.68	
	Sp.Ntc.		Meldille A. Edion. \$02,304.00	
	Pers.Serv.		Michael Donald Enzenbacher:	
	Conf.		\$82,584.68	
	Screen			
~	Letters	3-2-12	<b>Mark Lyon:</b> \$82,584.68	
	Duties/Supp		Matthew J. Turck: Residence on West	
	Objections		Clinton in Fresno and 2003 Saturn	
	Video		(already transferred pursuant to Notice	
	Receipt		of Proposed Action) plus \$9,084.68	
	CI Report			
~	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7-25-12
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 11 - Martin

11

12

Atty Mendoza, Carmelita Narez (pro per Petitioner/paternal grandmother)

Atty Nino, Rosalinda (pro per Objector/mother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

_	e: 1 year		Temporary Expires 8/1/12	NEEDS/PROBLEMS/CO	MMENTS:
DC	DB: 3/7/2011		CARMELITA NAREZ MENOZA, paternal grandmother, is petitioner.	Continued from 5/23/ order states the court yould be detrimental	finds that it
Co	ont. from 05231	2	Father: MIGUEL ALCALA, JR.	oe in substance abus he mother. The Cour	
<b>✓</b>	Aff.Sub.Wit.		Mother: <b>ROSALINDA NINO</b> – present in court on 5/23/12.	mother to bring proof participation and/or on the program to the ne	of her completion of
	Inventory PTC		Paternal grandfather: not listed	/isitation to be detern he parties.	_
	Not.Cred. Notice of	X	Maternal grandparents: not listed	. Need Notice of He	earing.
	Hrg Aff.Mail	X	<b>Petitioner states</b> the father is incarcerated and mother is	2. Need proof of <u>per</u>	
	Aff.Pub.	^	homeless and using drugs.	the Notice of Hear a copy of the peti	tion <u>or</u> Consent
	Sp.Ntc. Pers.Serv.	Χ	Objections of Rosalinda Nino, mother, filed on 4/18/12. Mother	and Waiver of Not Declaration of Due	e Diligence on:
✓	Conf. Screen		states she is Nathaniel's mother and has a right to have him. She states	a. Miguel Alcala,	,
✓	Letters		she can provide all his belongings.  She states her son has all the love he	<ol> <li>Need proof of services of Hearing copy of the petitic</li> </ol>	along with a
<b>✓</b>	Duties/Supp Objections		needs and everything he needs.	and Waiver of Not Declaration of Due	ice <u>or</u>
	Video Receipt		Court Investigator Jennifer Young's Report filed on 5/17/12.	a. Paternal grand listed)	_
✓	CI Report		Report filed off 3/17/12.	<ul><li>b. Maternal grand listed.</li></ul>	dparents (not
<b>√</b>	9202 Order			I. Petition does not in names and addre	
				paternal grandfat maternal grandpo required.	her and the
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 7/25/12	2
✓	UCCJEA			Jpdates:	
	Citation			Recommendation:	
	FTB Notice			ile 12 - Alcala	
					12

13 Elva Ione Carns (Det Succ)

Atty Crouch, Jacqui Atty Beecher, Craig

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 3-25-12	JACQUI CROUCH and CRAIG DAVID BEECHER, Daughter and Son, are	NEEDS/PROBLEMS/COMMENTS:
	Petitioners.	
	-	
	40 days since DOD	
A 66 Q 1 14691	╡	
Aff.Sub.Wit.	No other proceedings	
✓ Verified	1&A \$146,000.00 (real property plus a	
✓ Inventory	vehicle)	
✓ PTC	=	
Not.Cred.	Decedent died intestate	
N/A Notice of		
Hrg	Petitioners request court	
Aff.Mail	determination that Decedent's 100% separate property interest in a	
Aff.Pub.	residence and vehicle passes to them	
Sp.Ntc.	in equal shares.	
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt CI Report	=	
9202	=	
✓ Order	-	
Aff. Posting	1	Reviewed by: skc
Status Rpt	1	Reviewed by: 3NC Reviewed on: 7-25-12
UCCJEA	1	Updates:
Citation	1	Recommendation: SUBMITTED
FTB Notice		File 13 – Carns

## 14 Angel I. Quinones & Antonio I. Garzon

Case No. 12CEPR00634

Atty Martinez, Carmen (pro per Petitioner/maternal grandmother)

Atty Castro, Carmen (pro per Petitioner/paternal grandmother of Antonio)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

# Angel age: 3 yrs Antonio age: 1 yr Cont. from Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Χ Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Χ Conf. Screen Letters Duties/Supp **Objections** Video Receipt **CI Report** 9202 Order Aff. Posting **Status Rpt UCCJEA** Citation **FTB Notice**

### **GENERAL HEARING 9/18/12**

**CARMEN MARTINEZ**, maternal grandmother and **CARMEN CASTRO**, paternal grandmother of Antonio, are petitioners.

Angel's father: **NOT LISTED** 

Antonio's father: LUIS GARZON

Mother: **SARAHI ESQUIVEL** – Declaration of Due Diligence filed on 7/18/12.

Angel's paternal grandparents: Not listed

Antonio's paternal grandfather: Luis Garzon

Maternal grandfather: Rafael Esquivel

**Petitioners state** the mother has mental problems (schizophrenia), is a drug addict and homeless.

#### **NEEDS/PROBLEMS/COMMENTS:**

- 1. Need Notice of Hearing.
- Need proof of personal service, 5
  court days prior to the hearing, of the
  Notice of Hearing along with a copy
  of the temporary petition or Consent
  and Waiver of Notice or Declaration
  of Due Diligence on:
  - a. Angel's father
  - b. Luis Garzon (Antonio's father)
  - c. Sarahi Esquivel (mother) if court does not dispense with notice.
- Petition does not list the name and address of Angel's father. (Note: Court records from the Family Court indicate that Angel's father is Rafael Quinones)
- 4. Confidential Guardian Screening Form for Carmen Castro is incomplete at #8 re: reports of child abuse etc., and #9 whether or not Ms. Castro or anyone living in her home has used illegal substances or abused alcohol.
- 5. Confidential Guardian Screening Form for Carmen Martinez is incomplete at #13 whether or not she has an adverse interest that would affect her ability to perform the duties of a guardian.

**Note:** It appears pursuant to the UCCJEA that the minors are currently residing with Petitioner Carmen Martinez in Camarillo, CA.

Reviewed by: KT

**Reviewed on: 7/25/12** 

**Updates:** 

**Recommendation:** 

File 14 – Quinones & Garzon

Case No. 12CEPR00639

Bisuano, Patrick Lupe (pro per Petitioner/maternal uncle)
Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

T			Petition for Appointment of Temporary G	boardianship of the reison (Flob. C. 2230)
Tillman age: 1 year			GENERAL HEARING 9/19/12	NEEDS/PROBLEMS/COMMENTS:
Sai	B: 12/20/10 mina age: 8 mos B: 11/28/11  ont. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order	x X	PATRICK BISUANO, maternal uncle, is petitioner.  Father: UNKNOWN  Mother: SAMANTHA PENA – Declaration of Due Diligence filed on 7/19/12.  Paternal grandparents: Unknown  Maternal grandfather: Seferino Pena Maternal grandmother: Unknown  Petitioner states a temporary guardianship is needed now because of abandonment.	<ol> <li>Need Notice of Hearing.</li> <li>Need proof of personal service, 5 court days prior to the hearing, of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:         <ol> <li>Unknown father</li> <li>Samantha Pena (mother)-unless the court dispenses with notice.</li> </ol> </li> </ol>
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 7/26/12
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 – Taylor & Pena

16 Xavier Zachariah Chavez (GUARD/P) Case No. 12CEPR00613

Atty Chavez-Gonzalez, Rosemarie Anita (pro-per maternal grandmother/competing Petitioner)

Atty Deleon, Arlene Elizabeth (pro-per mother)

Atty Chavez, Adrianne (pro-per maternal aunt/Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 1 month	NEEDS/PROBLEMS/COMMENTS:
DOB: 06/16/12	OFF CALENDAR
	OFF CALENDAR
	Petition was withdrawn and
	dismissed by Petitioner per minute order for competing
Cont. from	petition on 07/24/12.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 07/25/12
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 16 - Chavez

16

Case No. 12CEPR00367

Stewart, John M. (Pro Per – Petitioner) Atty

Fee waiver Hearing (John M. Stewart)

	ree waiver nearing (som will ore w	NEEDS/PROBLEMS/COMMENTS:
		CONFIDENTIAL
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-25-12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17A - Stewart

17A

Atty

Stewart, Maria E. (Pro Per – Petitioner) Fee Waiver Hearing (Maria E. Stewart)

1	ree waiver nearing (Maria E. Sie	
		NEEDS/PROBLEMS/COMMENTS:
		CONFIDENTIAL
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-25-12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17B - Stewart

17B